



Al Lorenzi

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Background & Experience

Al Lorenzi focuses his efforts on partnering with financial advisors and helping them identify potential strategies for their high net-worth and high-income earning clients. This includes areas such as insurance reviews, as well as estate and business planning.

After graduating from Robert Morris University, Al began his financial services career in 2001 as a Financial Representative with Northwestern Mutual. He left the personal sales side to join the field sales team at Underwriters Brokerage Service in 2005.

Certifications & Education

Robert Morris University, B.S. Business Administration