



Anita Huang

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Background & Experience

Anita has 20+ years of experience in the financial services industry and possesses a unique understanding of the financial and insurance markets in Asia and the United States. She is bilingual in Mandarin and English and specializes in working with affluent and high-net-worth clients, many of who recently immigrated to the U.S. She has a proven ability to develop and maintain strong relationships with financial professionals and their clients, assisting them with planning solutions that leverage insurance.

Anita is based in Southern California and is focused on helping advisors within Wells Fargo grow their business, employing both her comprehensive knowledge of insurance products and the extensive resources available with PLAN and Vanbridge.

Anita will serve as an advisor and advocate, working closely with you to help identify your client's needs and further develop strategies both basic and advanced, using various financial products. In addition, she will connect you to the best resources to meet your individual objectives, fast tracking you to one of our specialists when the need arises.