



Anthony Sarra

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Background & Experience

Anthony Sarra is a specialist in the design and implementation of numerous advanced planning strategies including estate planning, business succession planning, and charitable planning. Anthony is a valuable resource for identifying, designing and implementing wealth management solutions. Working with Anthony gives advisors the power to expand their business, drive new revenues and strengthen client relationships. Anthony has over 25 years of financial services experience offering advanced planning strategies that enable clients to leverage and protect the value of their assets with insurance solutions. Because of Anthony's background and experience, clients' attorneys and CPAs recognize him as a valued member of your planning team.

Anthony lives in Colts Neck, NJ with his wife Cathy Ann and enjoys spending time at his beach home in Lavallette, traveling, sports and finding new restaurants with great food. Anthony is a registered representative with NASD series 6 and 63 and has Life, Health, Variable Life and Annuities licenses.