



**April L. Markland, CLU®**

Comprehensive Planning, Inc.  
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**Background & Experience**

April specializes in assisting advisors with insurance solutions for clients and their families. Her areas of expertise include wealth transfer, retirement planning, business succession, income protection and long-term care. April earned her Chartered Life Underwriter (CLU) designation in 2009. April currently holds a Life and Health License.

April started her career with Comprehensive Planning, Inc. in 1998. During her career at Comprehensive Planning, April has worked with a variety of advisors from banks, broker dealers, benefits firms, and career agencies. She became part of the management team in 2011 and is currently Director of Marketing.

Comprehensive Planning represents multiple highly rated and competitively priced disability carriers and has a 20-year track record working point-of-sale with financial advisors.

**Certifications & Education**

- American College, Bryn Mawr, Pennsylvania  
Chartered Life Underwriter, 2009