



Charles "Dillon" Crist

The Pinnacle Group
3701 W Carment St. #4
Tampa, FL 33609
Phone: 904-806-1452
Email: dillon.crist@pinnacleifs.com

Background & Experience

With just over 6 years of experience in the Financial Services Industry, Dillon Crist consults with select financial advisors and their high-net worth clients on specialized advanced planning solutions, such as supplemental retirement planning, wealth transfer, long-term care, and risk mitigation strategies. Growing up in a family of financial advisors, he understands the importance of working hands-on with the advisor and their clients as they navigate the difficult journey of creating, accumulating, and preserving their wealth. He excels in working through complex problems and turning them into manageable solutions that clients can easily understand and implement.

Dillon graduated from Florida State University in 2013 and holds his Series 7 and 66 Licenses, as well as Life/Health & Variable Insurance License. He currently lives in Tampa, FL with his wife and their newborn son. He enjoys spending time with his family and friends, traveling, boating, golfing, and staying active.

Certifications & Education

- Florida State University – Tallahassee, FL