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Background & Experience

With 30 years of experience, Jacen is a pioneer in tax advantage retirement, accumulation, and protection strategies helping financial advisors and their clients. Before Tax Advantage Partners, he spent 17 years at Lincoln Financial Group as a wholesaler, Northeast Divisional Manager, and VP of Brokerage National Sales. Advisors and agents utilize his asset-based planning ideas and wholesalers in every major bank, wire-house, broker-dealer, and independent brokerage entity nationwide. He began his career in 1992 as an agent with Transamerica Life Insurance, which eventually led to an insurance brokerage agency focusing on Life insurance, Long-Term Care, Annuities, and Estate Planning.

Jacen has lived in Northern Virginia with his wife and best friend Megan for 33 years, and they enjoy watching their two kids navigate college, first jobs, and beyond. Jacen enjoys hiking, kayaking, and exploring new places.