

Larry B. Gilkerson, CLU, ChFC

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Background & Experience

Larry has been in the life insurance industry for 29 years, specializing in wealth transfer strategies, business succession planning as well as retirement planning. He will work very closely with the client's team of advisors to implement solutions for their goals and objectives. For 20 years, he has focused on National Wirehouse relationships, independent broker dealers and property casualty agencies

Larry obtained his Chartered Life Underwriter designation in 1993 and Chartered Financial Consultant in 1995 from the American College. He is a member of the Orange County, CA Estate Planning Council.

Certifications & Education

- Wheaton College, Wheaton, IL - B.S. Economics, 1977