



**Matt Gandy, CLU**

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**Background & Experience**

Matt Gandy, CLU® is a Senior Consultant at CPS Insurance Services. With extensive expertise in insurance planning, Matt collaborates closely with clients' financial teams to develop tailored strategies for high-net-worth individuals.

Matt joined CPS Insurance Services in 2016. Since then, he has become a trusted advisor to clients and advisors nationwide. Matt combines technical insurance product knowledge with strategic insight to craft innovative insurance solutions that align with long-term financial goals with a particular emphasis on tax reduction. Matt is a dedicated professional with a passion for helping clients achieve financial security.

Matt is a graduate of Creighton University with a degree in economics and a letter winner for the baseball team. He holds the Chartered Life Underwriter (CLU®) designation and the Series 7, 66 and 24 FINRA registrations. In his free time, Matt enjoys traveling, golfing, grilling, Jiu-Jitsu, and scuba diving.