



**Max Studley**

Life Advisor Solutions

Email: [maxstudley@lifeadvisorsolutions.com](mailto:maxstudley@lifeadvisorsolutions.com)

Phone: 516-680-3007

**Background & Experience**

In his role as an Insurance Planning Specialist at PLAN, Max brings his expertise to help Financial Advisors and their clients understand the importance of incorporating insurance in a financial plan. Max works with clients of all socio-economic backgrounds to create an insurance solution to best fit their needs.

Most recently, Max worked as the Relationship Manager for the Insured Solutions Group at UBS where he managed the General Agent platform and fostered relationships with field leaders to increase the insurance revenue at UBS. Max has an intimate knowledge of the Insurance Planning Process at UBS and brings that expertise to help streamline the FA experience.