



Nate Barnes

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Background & Experience

Nate Barnes serves as Senior Vice President for Lion Street in Denver, Colorado. Nate draws upon his finance, economics and wealth planning knowledge to design and implement sophisticated insurance strategies to meet the tailored needs of high-net worth families, executives and business owners.

Nate has been in the financial services industry for more than 15 years. Prior to joining Lion Street, Nate was a Senior Wealth Management Consultant for Saybrus Partners, LLC where he was a consistent top performer who proactively partnered with financial advisors and insurance professionals to make life insurance a significant and meaningful part of their practices. His focus was heavily on wealth and estate transfer, alternative strategies, business succession planning and comprehensive insurance reviews. Prior to Saybrus, he was a financial advisor with AXA Equitable, starting his career there in 2005.

Nate has a Bachelor's degree from the University of Colorado at Boulder, where he was a Finance and Economics major. He holds the FINRA Series 7, Series 66, and Series 26 licenses as well as life and health.