



Tom Vilaro

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Background & Experience

Thomas J. Vilaro is focused on the design and implementation of advanced planning solutions for families of significant wealth, entrepreneurs and professionals. For most of these clients, this involves working with their advisors to establish, fund and leverage multi-generational wealth strategies, frequently in tandem with philanthropic techniques. With more than 25 years of financial services industry experience, Tom is experienced in estate, wealth, charitable, business succession and executive compensation planning for ultra-high net worth families, business owners, and senior executives with estates ranging from \$7 million to \$2 billion. Tom has experience providing planning solutions to financial advisors and planners, CPAs, attorneys, family offices and other financial institutions.

Tom has served as Sales Vice President with Highland Capital Brokerage where he was a top producing SVP for 14 years; and Tom also worked as a Sales Vice President at Benefit Brokerage where he specialized in wealth management and wealth transfer strategies for high net worth clients in tandem with legal and accounting advisors.

Tom has FINRA Series 6, 24, 63 licenses as well as licenses for life and health.

Certifications & Education

- Illinois State University, Normal, IL - BS Degree, Finance